

The Money Guy • Brian Preston, CPA, CFP®, PFS

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Podcaster, “The Money Guy – Restoring Order to Your Financial Chaos”

Brian seeks to help individuals and families navigate through the complex world of their personal finances. Brian believes that financial independence and peace of mind can be reached by all with the right discipline, determination, and good advice.

Education

The University of Georgia (BBA, Accounting)
The College for Financial Planning
Coverdell Leadership Institute
Georgia Society of CPAs Leadership Academy

Member

AICPA Personal Financial Planning Division
Georgia Society of CPAs
National Association of Personal Financial Advisors (NAPFA)

Wealth Manager & Entrepreneur, Partner Preston & Cleveland Wealth Management, LLC

Brian has ten years of experience providing financial and investment advice to CEOs of major corporations, professional athletes, and high net worth individuals and families. Brian founded his first company (“Preston Financial, Inc.”) in 2002, and in 2003 the firm was recognized as a leader in the fee-only marketplace, making the Atlanta Business Chronicle’s Book of Lists. In 2004 Brian joined forces with Bill Cleveland and formed Preston & Cleveland Wealth Management, LLC.

Brian in the Media

In 2005, Brian was featured on the cover of Henry Magazine as one of the up and coming business leaders in Henry County. Brian also writes financial columns for the Daily Herald and Henry Magazine, and his advice has been featured in Kiplinger’s Personal Finance Magazine.

Community and Personal

Brian is a south Atlanta native who is actively involved in improving his community by serving the citizens of District 2 as an elected member of the Henry County Board of Education. Brian is married and has a daughter and a pug named Winston. Brian and his family live in Locust Grove, Georgia.

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